



Example of a checklist for a family of 4, moving to Toronto from the UK.

**Pre-Move**

- Selling your home? relo-to will guide you with a checklist as you meet with your banker, lawyer, accountant and your real estate agent
- Do you require financing help such as bridge loan requirements, pre-payment mortgage penalties, etc? Relo-to can help while working with your professionals
- Will you rent or own in Toronto? This is key to determining which neighbourhood best suits you. Consider how long you plan on being here (if here for an assignment), if you do not sell your home in the UK, do you feel comfortable with the idea of someone else in your home if you rent it out until you return to the UK ...
- What time of year are you moving? Many factors to consider.
- Will personally be in touch with you to establish and solidify a personal relationship with you so you have a trusted professional and friend during your move

**Things to consider in the UK**

- Call 2 or 3 moving companies with proper designations e.g. insurance coverage
- When moving company comes to give you a quote, be prepared e.g. make a list of items you will be taking with you. Items you will clean i.e. rugs
- Get copies of medical, dental and school records and prepare to bring to Toronto
- Have relo-to introduce you to a bank that suits your needs, and a personal banker in Toronto
- Let trades people know you are leaving: cleaning person, window cleaner, gardener, etc
- Ask relo-to to start introducing you to trades people in Toronto
- Talk to your insurance company about coverage during and post move
- Make sure medical insurance is in place i.e. do not assume OHIP covers predisposed conditions
- Keep a telephone book from the UK
- Organize jewellery, cell phones and valuable papers you will take with you
- Make photo copies to keep in separate places or send a third set of copies to relo-to for safe keeping.

**Relo-to will help you decide during your move:**

- What schools are appealing and affordable? Relo-to can give consulting on private or public schools to help you find convenient schools which match your child's needs
- Working with your realtor (if you need one relo-to can refer one to you depending on the area you are interested in)
- Connect you with a banker. Imperative to minimize stress and to establish credit here in Canada
- Help you establish credit here in Canada before your arrival; an invaluable service
- Arrange transportation from the airport
- Do you need storage while waiting to move into a home?
- relo-to.ca is here to PERSONALIZE your move

**Post-Move**

- Breathe and relo-to will take care of everything
- introduce you to private and semi-private clubs in your area
- Constantly making additions to the checklist:
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